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aeso

AESO HOLDING LIMITED

艾碩控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8341)

UPDATE ON TRADING ARRANGEMENTS OF THE RIGHTS ISSUE AND REVISED EXPECTED TIMETABLE

References are made to the announcement (the “**Announcement**”) of Aeso Holding Limited (the “**Company**”) dated 3 September 2020, the circular of the Company (the “**Circular**”) dated 22 September 2020 and the poll results announcement of the extraordinary general meeting dated 12 October 2020 in relation to, among others, the Rights Issue. Unless otherwise stated, capitalized terms used in this announcement shall have the same meanings as defined in the Announcement and the Circular.

REVISED EXPECTED TIMETABLE

The trading on the Stock Exchange is interrupted on 13 October 2020 due to the tropical cyclone warning signal numbered 8 hoisted on 13 October 2020. The timetable for the Rights Issue is revised as below. The revised expected timetable for the Rights Issue is indicative only and has been prepared on the assumption that all the conditions of the Rights Issue will be fulfilled:

Event	2020
Last day of dealings in Shares on a cum-rights basis	Wednesday, 14 October
First day of dealings in Shares on an ex-rights basis	Thursday, 15 October
Latest time for the Shareholders to lodge transfer of Shares in order to qualify for the Rights Issue	4:30 p.m. on Friday, 16 October
Closure of register of members of the Company for the Rights Issue (both dates inclusive)	Monday, 19 October to Friday, 23 October

Event**2020**

Record Date for determining entitlements to the Rights Issue. Friday, 23 October

Register of members of the Company re-opens. Tuesday, 27 October

Despatch of Prospectus Documents. Tuesday, 27 October

First day of dealings in nil-paid Rights Shares 9:00 a.m. on Thursday, 29 October

Latest time for splitting nil-paid Rights Shares 4:30 p.m. on Monday, 2 November

Latest time of dealings in nil-paid Rights Shares. 4:00 p.m. on Thursday, 5 November

Latest time for acceptance of and payment

for the Rights Shares 4:00 p.m. on Tuesday, 10 November

Announcement of the number of Unsubscribed
Rights Shares and the ES Unsold Rights Shares
subject to the Compensatory Arrangements. Monday, 16 November

Commencement of placing of Unsubscribed
Rights Shares and the ES Unsold Rights Shares
by the Placing Agent Tuesday, 17 November

Latest time of placing of the Unsubscribed
Rights Shares and the ES Unsold Rights Shares
by the Placing Agent Tuesday, 24 November

Latest time for the Rights Issue and placing of
the Unsubscribed Rights Shares and ES Unsold
Rights Shares to become unconditional Tuesday, 24 November

Announcement of results of the Rights Issue
(including results of the placing of the Unsubscribed
Rights Shares and the ES Unsold Rights Shares and
the amount of the Net Gain per Unsubscribed
Rights Share and per ES Unsold Rights Share
under the Compensatory Arrangements) Wednesday, 25 November

Refund cheques, if any, to be despatched
(if the Rights Issue does not proceed) On or before Thursday, 26 November

Certificates for fully paid Rights Shares
to be despatched. On or before Thursday, 26 November

Event**2020**

Commencement of dealings in fully-paid Rights Shares 9:00 a.m. on Friday, 27 November

Designated broker starts to stand in the market to
provide matching services for odd lots of Shares Friday, 27 November

Last day for the designated broker to
provide for odd lot matching Thursday, 17 December

Payment of Net Gain to relevant No Action Shareholders
(if any) or Excluded Shareholders (if any). Friday, 18 December

All times and dates in this announcement refer to Hong Kong local times and dates.

The revised expected timetable is subject to change, and any such change will be further announced by the Company as and when appropriate.

EFFECT OF BAD WEATHER AND/OR EXTREME CONDITIONS ON THE LATEST TIME FOR ACCEPTANCE OF AND PAYMENT FOR THE RIGHTS SHARES

The latest time for acceptance of and payment for the Rights Shares will not take place if:

1. typhoon signal No. 8 (or above);
2. “extreme conditions” caused by super typhoons as announced by the Government of the Hong Kong Special Administrative Region; or
3. a “black” rainstorm warning
 - (a) is/are in force in Hong Kong at any local time before 12:00 noon and no longer in force after 12:00 noon on the date of the Latest Time for Acceptance. Instead the Latest Time for Acceptance will be extended to 5:00 p.m. on the same Business Day; or
 - (b) is/are in force in Hong Kong at any local time between 12:00 noon and 4:00 p.m. on the date of the Latest Time for Acceptance. Instead the Latest Time for Acceptance will be rescheduled to 4:00 p.m. on the following Business Day which does not have either of those warnings in force in Hong Kong at any time between 9:00 a.m. and 4:00 p.m.

If the Latest Time for Acceptance does not take place on the above scheduled date, the dates mentioned in the above may be affected. Announcement will be made by the Company in such event.

For and on behalf of the Board
Aeso Holding Limited
Chan Siu Chung
Chairman

Hong Kong, 13 October 2020

As at the date of this announcement, the Board comprises Mr. Chan Siu Chung, Mr. Cheung Hiu Tung and Zhang Hai Wei as Executive Directors, and Mr. Yeung Chun Yue, David, Ms. Lai Wing Sze and Ms. Yu Wan Ki as Independent Non-Executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at www.hkgem.com on the “Latest Company Announcements” page for seven days from the date of its publication and on the website of the Company at www.aeso.hk.