

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5

FORMS RELATING TO LISTING

FORM F

THE GROWTH ENTERPRISE MARKET (GEM)

COMPANY INFORMATION SHEET

Case Number: 20160623-116047-0002

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Company name: Aeso Holding Limited (艾碩控股有限公司)

Stock code (ordinary shares): 08341

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on the Growth Enterprise Market ("GEM") of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 12 January 2017.

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 13 January 2017

Name of Sponsor(s): Anglo Chinese Corporate Finance, Limited

Names of directors:

*(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive)*

Executive Directors:

Mr. Chan Siu Chung (陳少忠)

Mr. Cheung Hiu Tung (張曉東)

Non-executive Directors:

Miss. Zhang Qi (張琪)

Mr. Law Wing Kit (羅永傑)

Independent non-executive Directors:

Mr. Lee Chi Chung (李子聰)

Mr. Or Chun Man (柯浚文)

Mr. Leung Ka Kui, Johnny (梁家駒)

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| Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company | Name | Number of shares of US\$0.01 each in the share capital of the Company ("Shares") held/ interested | Approximate percentage shareholding of |
|--|--------------------------------------|--|---|
| | Acropolis Limited (Note 1) | 76,500,000 | 38.25% |
| | Mr. Chan Siu Chung | 76,500,000 | 38.25% |
| | W & Q Investment Limited (Note 2) | 73,500,000 | 36.75% |
| | Mr. Liu Chang Kien | 73,500,000 | 36.75% |

Notes:

1. Mr. Chan directly owns 100% of Acropolis Limited, which will in turn hold approximately 38.25% of the issued share capital of the Company. Mr. Chan is deemed, or taken to be interested in, all the Shares held by Acropolis Limited for the purpose of the Securities and Futures Ordinance (Chapter 571 of the laws of Hong Kong) ("SFO").
2. Mr. Liu directly owns 100% of W & Q Investment Limited, which will in turn hold approximately 36.75% of the issued share capital of the Company. Mr. Liu is deemed, or taken to be interested in, all the Shares held by W & Q Investment Limited for the purpose of the SFO.

Name(s) of company(ies) listed on GEM or
the Main Board of the Stock Exchange within
the same group as the Company: N/A

Financial year end date: 31 March

Registered address: 4th Floor, Harbour Place,
103 South Church Street,
P.O. Box 10240,
Grand Cayman, KY1-1002,
Cayman Islands

Head office and principal place of business: 18th Floor,
The Pemberton,
22-26 Bonham Strand,
Sheung Wan,
Hong Kong

Web-site address (if applicable): www.aeso.hk

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Share registrar: Principal share registrar and transfer office in the Cayman Islands:

Harneys Services (Cayman) Limited4th Floor, Harbour Place,
103 South Church Street,
P.O. Box 10240,
Grand Cayman,
KY1-1002
Cayman Islands

Branch share registrar and transfer office in Hong Kong:

Boardroom Share Registrars (HK) Limited31st Floor, 148 Electric Road,
North Point,
Hong Kong

Auditors:

Deloitte Touche Tohmatsu35th Floor, One Pacific Place
88 Queensway
Hong Kong**B. Business activities***(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)*

The Group is principally engaged in the provision of fitting-out and renovation (including alteration and addition) contracting services of Hong Kong premises.

C. Ordinary shares

Number of ordinary shares in issue: 200,000,000 Shares

Par value of ordinary shares in issue: US\$0.01

Board lot size (in number of shares): 5,000

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

E. Other securities

Details of any other securities in issue.

(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

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(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Mr. Chan Siu Chung (陳少忠)_____
Mr. Cheung Hiu Tung (張曉東)_____
Miss. Zhang Qi (張琪)_____
Mr. Law Wing Kit (羅永傑)_____
Mr. Lee Chi Chung (李子聰)_____
Mr. Or Chun Man (柯浚文)_____
Mr. Leung Ka Kui, Johnny (梁家駒)**NOTES**

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*