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aeso

AESO HOLDING LIMITED
艾碩控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8341)

FURTHER DELAY IN DESPATCH OF CIRCULAR AND REVISED EXPECTED TIMETABLE IN RESPECT OF THE PROPOSED RIGHTS ISSUE ON THE BASIS OF TWO RIGHTS SHARES FOR EVERY ONE EXISTING SHARE HELD ON RECORD DATE

Reference is made to the announcements of Aeso Holdings Limited (the "**Company**") dated (i) 4 September 2025 in relation to, among others, the proposed Rights Issue on the basis of two (2) Rights Shares for every one (1) Share held on the Record Date; and (ii) 22 September 2025 in relation to the delay in despatch of the Circular and revised timetable (the "**Announcements**"). Unless the context requires otherwise, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcements.

FURTHER DELAY IN DESPATCH OF CIRCULAR

As disclosed in the Announcements, the Circular containing, among other things, (i) further details of the Rights Issue; (ii) a letter of recommendation from the Independent Board Committee to the Independent Shareholders in respect of the Rights Issue; (iii) a letter of advice from an independent financial adviser to the Independent Board Committee and the Independent Shareholders on the Rights Issue; and (iv) a notice convening the EGM, is expected to be despatched to the Shareholders on or before Monday, 13 October 2025.

As additional time is required for the Company to prepare and finalise the information to be contained in the Circular, the despatch of the Circular is expected to be postponed to a date on or before Monday, 20 October 2025.

REVISED EXPECTED TIMETABLE

In view of the delay in the despatch of the Circular, the Company and the Placing Agent have agreed in writing to further extend the Long Stop Date from 16 December 2025 to 23 December 2025. The expected timetable for the Rights Issue is expected to be revised as below:

Event	**2025**
Expected despatch date of the circular with notice and form of proxy for the EGM	on or before Monday, 20 October
Latest time for lodging transfers of Shares to qualify for attendance and voting at the EGM	4:30 p.m. on Tuesday, 4 November
Closure of register of members of the Company for attending the EGM (both days inclusive)	Wednesday, 5 November to Monday, 10 November
Latest time for lodging forms of proxy for the purpose of the EGM	11:00 a.m. on Saturday, 8 November
Record date for determining attendance and voting at the EGM	Monday, 10 November
Expected date and time of the EGM	**11:00 a.m. on Monday, 10 November**
Announcement of poll results of the EGM	**Monday, 10 November**
Last day of dealings in Shares on a cum-rights basis	Tuesday, 11 November
First day of dealings in Shares on an ex-rights basis	Wednesday, 12 November
Latest time for the Shareholders to lodge transfer of Shares in order to qualify for the Rights Issue	4:30 p.m. on Thursday, 13 November
Closure of register of members of the Company for the Rights Issue (both days inclusive)	Friday, 14 November to Thursday, 20 November
Record Date for determining entitlements to the Rights Issue	Thursday, 20 November
Register of members of the Company re-opens	Friday, 21 November
Despatch of Prospectus Documents	Friday, 21 November
First day of dealings in nil-paid Rights Shares	Tuesday, 25 November

Event	**2025**
Latest time for splitting nil-paid Rights Shares	4:30 p.m. on Thursday, 27 November
Latest day of dealings in nil-paid Rights Shares	Tuesday, 2 December
Latest time for acceptance of and payment for the Rights Shares	**4:00 p.m. on Friday, 5 December**
Announcement of the number of Unsubscribed Rights Shares and the ES Unsold Rights Shares subject to the Compensatory Arrangements	Monday, 15 December
Commencement of placing of Unsubscribed Rights Shares and the ES Unsold Rights Shares by the Placing Agent	Tuesday, 16 December
Latest time of placing of the Unsubscribed Rights Shares and the ES Unsold Rights Shares by the Placing Agent	4:00 p.m. Tuesday, 23 December
Latest time for the Rights Issue and placing of the Unsubscribed Rights Shares and ES Unsold Rights Shares to become unconditional	4:00 p.m. Tuesday, 23 December
Announcement of results of the Rights Issue (including results of the placing of the Unsubscribed Rights Shares and the ES Unsold Rights Shares and the amount of the Net Gain per Unsubscribed Rights Share and per ES Unsold Rights Share under the Compensatory Arrangements)	Wednesday, 24 December
Refund cheques, if any, to be despatched (if the Rights Issue does not proceed)	Monday, 29 December
Certificates for fully paid Rights Shares to be despatched	Monday, 29 December
Commencement of dealings in fully-paid Rights Shares	9:00 a.m. on Tuesday, 30 December
Designated broker starts to stand in the market to provide matching services for odd lots of Shares	Tuesday, 30 December

Event	**2026**
Last day for the designated broker to provide for odd lot matching	Tuesday, 20 January
Payment of Net Gain to relevant No Action Shareholders (if any) or Excluded Shareholders (if any)	Wednesday, 21 January

All times and dates in this announcement refer to Hong Kong local times and dates.

The Company may make adjustment to the expected timetable as set out above if it considers appropriate. Dates or deadlines specified in this announcement for events in the above timetable are indicative only and may be extended or varied by the Company. Any extension or adjustment to the expected timetable as set out above will be published or notified to the Shareholders and the Stock Exchange as and when appropriate.

For and on behalf of the Board
Aeso Holding Limited
Chan Siu Chung
Chairman

Hong Kong, 13 October 2025

As at the date of this announcement, the Board comprises Mr. Chan Siu Chung, Mr. Cheung Hiu Tung and Mr. Zhang Hai Wei as Executive Directors, and Mr. Yeung Chun Yue, David, Ms. Lai Wing Sze and Ms. Yu Wan Ki as Independent Non-Executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Listed Company Information" page of the Stock Exchange's website at www.hkexnews.hk for at least 7 days from the day of its publication and the website of the Company at www.aeso.hk.