

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



aeso

AESO HOLDING LIMITED

艾碩控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8341)

SUPPLEMENTAL ANNOUNCEMENT TO 2023 ANNUAL REPORT

References are made to the annual report of Aeso Holding Limited (the “**Company**”) for the year ended 31 March 2023 (the “**2023 Annual Report**”). Unless otherwise stated, capitalised terms used herein shall have the same meanings as defined in the 2023 Annual Report.

In addition to the disclosures made in the 2023 Annual Report, the Company would like to provide the shareholders and the potential investors of the Company with the following supplemental information in relation to the options granted under the Share Option Scheme as set out in the section headed “Share Option Scheme” in the Directors’ Report and Note 27 to the Consolidated Financial Statements:

SHARE OPTION SCHEME

The Company has adopted the share option scheme on 30 September 2019 (the “**Share Option Scheme**”). The following sets forth the supplemental information to the 2023 Annual Report on the Share Option Scheme which are made in accordance with Rules 23.07(2), 23.07(3) and 23.09(3) of the GEM Listing Rules.

Details of the Share Option Scheme are as follows:

As at 31 March 2023, the Company had 10,000,000 outstanding options granted pursuant to the Share Option Scheme.

As at 1 April 2022, the number of options available for grant under Share Option Scheme were 80,000,000 (before share consolidation) and the number of options available for grant under Share Option Scheme were 2,270,965 as at 31 March 2023.

Details of the options outstanding for the year ended 31 March 2023 are as follows:

Grantees	Date of grant	No. of shares comprised in options					Outstanding as at 31 March 2023	Exercise price per share	Percentage of weighted average number of shares in issue
		As at 1 April 2022	Outstanding after Share Consolidation	Granted	Exercised	Lapsed			
Executive directors									
Chan Siu Chung	15 November 2019	2,838,709	283,870	-	-	(283,870)	-	HK\$3.135	-
	12 July 2021	4,000,000	400,000	-	-	-	400,000	US\$0.1	0.50%
	15 August 2022	-	-	800,000	-	-	800,000	HK\$0.447	1.00%
Cheung Hiu Tung	15 November 2019	2,838,709	283,870	-	-	(283,870)	-	HK\$3.135	-
	15 August 2022	-	-	800,000	-	-	800,000	HK\$0.447	1.00%
Zhang Hai Wei	15 November 2019	2,838,709	283,870	-	-	(283,870)	-	HK\$3.135	-
	12 July 2021	8,000,000	800,000	-	-	-	800,000	US\$0.1	1.00%
Other employees									
	15 November 2019	14,193,550	1,419,355	-	-	(1,419,355)	-	HK\$3.135	-
	12 July 2021	8,000,000	800,000	-	-	-	800,000	US\$0.1	1.00%
	15 August 2022	-	-	6,400,000	-	-	6,400,000	HK\$0.447	8.00%
Total		<u>42,709,677</u>	<u>4,270,965</u>	<u>8,000,000</u>	<u>-</u>	<u>(2,270,965)</u>	<u>10,000,000</u>		<u>12.50%</u>

As at 31 March 2023 and the date of 2023 annual report, the total number of share available for issue (including the outstanding options already granted) under the Share Option Scheme were 12,270,965 which represented approximately 15.3% of the share in issue as at the date of 2023 Annual Report. As at the date of the 2023 Annual Report, the remaining life of the Share Option Scheme is approximately 6 years and 3 months.

Save as disclosed above, all other information in the 2023 Annual Report remains the same.

For and on behalf of
Aeso Holding Limited
Chan Siu Chung
Chairman

Hong Kong, 3 January 2024

As at the date of this announcement, the Board comprises Mr. Chan Siu Chung, Mr. Cheung Hiu Tung and Mr. Zhang Hai Wei as Executive Directors, and Mr. Yeung Chun Yue, David, Ms. Lai Wing Sze and Ms. Yu Wan Ki as Independent Non-Executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, include particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, (1) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and (2) there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the GEM website at www.hkgem.com for a minimum period of seven days from the date of the publication and on the website of the Company at www.aeso.hk.